

2024 Compliance Requirements

ITEM	DUE	NOTES
D-17	March 15*	<ul style="list-style-type: none"> • This is the year-end lodge financial report • Filled out by Lodge Treasurer, signed by Lodge President and Chief Auditor • Completed online from profile page • Contact District Treasurer for help • D-17-Q-A-for-2024.pdf • D-17-InstrucJons-2024.pdf
Lodge Achievement Form	March 15	<ul style="list-style-type: none"> • Determines Lodge and Family Lodge of the Year Completed by Lodge Secretaries • LodgeAchievementForm2023 • Contact Zone Director for help
American Fraternal Alliance (AFA) Survey	March 15	<ul style="list-style-type: none"> • Reports volunteer hours and disbursements • AmericanFraternalAllianceYearEndReport2023 Contact District Secretary for help • Q&A
D-64	March 15	<ul style="list-style-type: none"> • Updates lodge property officer informaJon • Updated through officer profile page
D-18	May 15*	<ul style="list-style-type: none"> • Year-end financial report for Lodge Property AssociaJon • Access from the Lodge Treasurer's profile page • Contact District Treasurer for help
990 Form (US lodges only)	May 15**	<ul style="list-style-type: none"> • Most lodges can complete the 990N postcard online on the IRS website. Lodges with an average income of \$50K or more will need to complete the 990E or 990 form. • Send copy to taxinfo@sofn.com
Lodge Liability Insurance	November 1*	<ul style="list-style-type: none"> • Invoices are sent out to lodge treasurers mid to late September • Make check payable to Sons of Norway • Late checks will incur a fee • Contact fraternal@sofn.com with quesJons

D-63	December 31	<ul style="list-style-type: none"> • To update lodge officers for coming year • Updated through officer profile • SJll go in and elect that there are no changes for upcoming year if officers are conJnuing in role • Finalized in system by January 15
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***Failure to submit these on :me will result in dues beings withheld**

****Failure to file the 990 for three consecu:ve years will result in loss of non-profit status**